

Chime for Teams Application Presence Polling Guide



Copyright and Disclaimer

This document, as well as the software described in it, is furnished under license of the Instant Technologies Software Evaluation Agreement and may be used or copied only in accordance with the terms of such license. The content of this document is furnished for informational use only, is subject to change without notice, and should not be construed as a commitment by Instant Technologies. Instant Technologies assumes no responsibility or liability for any errors or inaccuracies that may appear in this document. All information in this document is confidential and proprietary.

Except as permitted by the Software Evaluation Agreement, no part of this document may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, recording, or otherwise, without the prior written permission of Instant Technologies .

Copyright © 2005 - 2024 Instant Technologies, All rights reserved.

Trademarks

All other trademarks are the property of their respective owners.

Contact Information

See our website for Customer Support information.

http://www.instant-tech.com/



ISV/Software Solutions

CONTENTS

Overview	.3
Important Roles:	.3
Configure Application Presence Permission	.4
Configuring the Presence Settings in Chime	.7
Grant Azure Admin Consent to the Application Changes	.8

OVERVIEW

This document is intended to assist with the setup of the Application Presence Polling feature within Chime that allows you to pull Agent and Manager presence in Microsoft Teams at an application level rather than utilizing a user's permissions to pull presence.

Note: This feature is recommended primarily for environments that are experiencing some presence outages with the current delegated user presence settings that are in place. If the existing presence settings are working for you, there is no additional benefit to changing the setting.

As part of this setup, we will need to do 3 main steps to have this feature fully configured:

- 1. Add the Presence Application Permission onto your Chime App Registration and have it approved by an Azure Admin.
- 2. Setup the Application Permission Setting in Chime Admin area.
- 3. Have an Azure Admin consent to the application changes that were made.

IMPORTANT ROLES:

As part of this setup and configuration process, a tenant administrator for the Microsoft Office 365 tenant will need to perform several actions in order to provide the necessary authorization for the Chime server.

- Azure Admin with permissions to grant consent on App Registration Permission updates
- Chime Admin

CONFIGURE APPLICATION PRESENCE PERMISSION

For this section of the guide, we cover the portion where the Azure Admin needs to set up permissions.

- Navigate to <u>https://portal.azure.com/</u> and then Microsoft Entra ID (previously Azure Active Directory)
- 2. Click on the App Registrations option on the left-side menu.
- 3. Select the application that is used for your Chime deployment
- 4. In this new view, click the API Permissions button.



Figure 1: Access Required API Permissions

5. Click the Add a Permission button in the API Permissions window.



Figure 2: Add a Permission

6. Select Microsoft Graph from the list of Microsoft API's listed.



Figure 3: Select from Microsoft Graph API Permissions

- 7. Select Application permissions.
- 8. Use the search bar to find and add the following required permissions
 - a. Presence.ReadWrite.All

Request API permissions	×
 ✓ All APIs Microsoft Graph https://graph.microsoft.com/ Docs ♂ What type of permissions does your application require? 	
Delegated permissions Your application needs to access the API as the signed-in user.	Application permissions Your application runs as a background service or daemon without a signed-in user.
Select permissions	expand all
₽ presence	×
Permission	Admin consent required
✓ Presence (1)	
Presence.ReadWrite.All ① Read and write presence information for all users	Yes
Add permissions Discard	

Figure 4: Configure Required Permissions

9. Click the Add Permissions button.

10. Finally, it is necessary to grant administrator consent for this permission. Click the Grant admin consent button.

configured permissions pplications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include II the permissions the application needs. Learn more about permissions and consent							
PI / Permissions name	Type	Description	Admin consent requ	Status			
 Microsoft Graph (9) 							
AppCatalog.ReadWrite.All	Delegated	Read and write to all app catalogs	Yes	✓ Granted for Instant Tech ····			
Channel.ReadBasic.All	Application	Read the names and descriptions of all channels	Yes	✓ Granted for Instant Tech ····			
Directory.Read.All	Application	Read directory data	Yes	✓ Granted for Instant Tech, ····			
Presence.Read.All	Delegated	Read presence information of all users in your organization	No	✓ Granted for Instant Tech, ····			
Team.ReadBasic.All	Application	Get a list of all teams	Yes	📀 Granted for Instant Tech 🚥			
TeamMember.ReadWriteNonOw	Application	Add and remove members with non-owner role for all tea	Yes	📀 Granted for Instant Tech 🚥			
TeamsApp.ReadWrite	Delegated	Manage user's Teams apps	No	📀 Granted for Instant Tech 🚥			
User.Read	Delegated	Sign in and read user profile	No	♂ Granted for Instant Tech ····			
User.ReadBasic.All	Delegated	Read all users' basic profiles	No	🥑 Granted for Instant Tech 🚥			

Figure 5: Grant Admin Consent

CONFIGURING THE PRESENCE SETTINGS IN CHIME

Once you have added the Presence.ReadWrite.All app permission, you will need to have a Chime Admin configure some settings within the Chime Admin areas. Follow these next steps to configure the Presence Polling Mode settings in Chime:

- 1. Navigate to the **Admin** area of your Chime application.
- 2. Click on **Settings**, then on the **Advanced** tab.
- 3. Scroll down to find the **Presence Polling Settings**.
- 4. Make sure Enable Presence Polling is set to Yes.

	occonss
	🖺 Save
Presence Polling Settings	
Enable Presence Polling Yes (Disabling Presence Polling will stop synchronization of Chime presence with T	aams procence
Agents will have to manage their presence with the Chime UI)	coms presence.
Agents will have to manage their presence with the Chime UI) Presence Refresh Interval: (5 - 3600 seconds)	Seconds
Agents will have to manage their presence with the Chime UI) Presence Refresh Interval: (5 - 3600 seconds) 30	Seconds
Agents will have to manage their presence with the Chime UI) Presence Refresh Interval: (5 - 3600 seconds) 30 Presence Polling Mode Application (Determines the method of presence polling which will be used. Application permissions are a newer option, and allows presence polling withour from a user.) C Using Application Presence Polling requires granting Graph AF	Seconds ut an access token obtained Pl Admin Consent

Figure 6: Configure Presence Polling Mode

- 5. Set the **Presence Polling Mode** to **Application**.
- 6. Click Save.

GRANT AZURE ADMIN CONSENT TO THE APPLICATION CHANGES

Now that Chime is configured to use the Application Presence Polling mode, you will need to have the Azure Admin grant consent for the application to use these settings.

1. Have an Azure Administrator click on the link within the **Presence Polling Settings** of the Chime Admin area:

Using Application Presence Polling requires granting Graph API Admin Consent

2. Review the permissions listed in the request and make sure the new Presence.ReadWrite.All app permission is included in the list. Click that Accept button to fully enable these presence settings within Chime.

🚦 Sign in to your account 🛛 🗙	< +	0		
α Þ C □ □	login.microsoftonline.com/common/login	1 😢	•• Private	Ξ
	<section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header>			
		Terms of use	Privacy & cookies	

Figure 7: Accept New Chime App Permissions